



## Appointment Process

Enclosed you will find a Document Checklist, Confidential Producer Questionnaire, and Form W-9. Please complete and return the documents along with copies of your E&O declarations page and principal agent's or agency license issued by the state to:

Email: [agencysetup@bridge-grp.com](mailto:agencysetup@bridge-grp.com)

Hull & Company, Inc  
11405 North Community House Road, Suite 100  
Charlotte, NC 28277

Thank you for your interest in Hull & Company, Inc and we look forward to servicing the needs of your agency.

**Hull & Company, Inc**  
**11405 North Community House Road, Suite 100**  
**Charlotte, NC 28277**  
**Phone: (800) 241-4855 Fax: (866) 676-1701**

**Hull & Company, Inc.**

Insurance & Reinsurance Intermediaries/ Excess & Surplus Lines / Correspondents, Lloyd's London  
11405 North Community House Road, Ste. 100, Charlotte, NC 28277 / 800-241-HULL (4855) / Fax: 866-676-1701

## Required Documents

Please use this checklist as a guide to help with returning the required information.

- \_\_\_\_\_ Producer Agreement (make sure to enter your agency's name on Page 1 where indicated)
- \_\_\_\_\_ Producer Questionnaire
- \_\_\_\_\_ Request for Taxpayer Identification Number and Certification or Social Security Number for Sole Proprietors (W-9)
- \_\_\_\_\_ Copy of your Agent/Broker License
- \_\_\_\_\_ Copy of Agency License
- \_\_\_\_\_ Copy of the agency's Errors & Omissions (E&O) Insurance Certificate

(Please complete packet and send required documents back to Hull & Company.)

**Licensed Agents Name** \_\_\_\_\_

**License Number**  
\_\_\_\_\_